

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | ring Limited | | |
|-------------------------------------|------------------------|----------------------------------|---|
| Name of Issuer Finet | Group Limited | | |
| | 0/2018 | | |
| I. Movements in Authorised Share Ca | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>08317</u> Desc | cription: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 15,000,000,000 | HK\$0.01 | HK\$150,000,000 |
| Increase/(decrease) | | - | |
| Balance at close of the month | 15,000,000,000 | HK\$0.01 | HK\$150,000,000 |
| (2) Stock code : N/A Desc | cription : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | <u>N/A</u> |
| Balance at close of the month | N/A | N/A | <u>N/A</u> |

30/09/2018

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ption: <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

HK\$150,000,000

Total authorised share capital at the end of the month (State

currency):

No. of new shares

No. of new shares of

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|-------------------------------------|------------------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 666,538,774 | N/A | N/A | N/A |
| Increase during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 666,538,774 | <u>N/A</u> | N/A | N/A |

III. Details of Movements in Issued Share Capital

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant approval date thereto as at close thereto Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (*Note 1*) 2 N/A (Note 1) (Note 1)

Total A. (Ordinary shares) Nil

Nil

(Preference shares) Nil (Other class) Nil

Total funds raised during the month from exercise of

options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised / during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|------------------------------------|---|---|---|
| 4. 27/4 | | | | | | 0 |
| 1. N/A | - | 0 | 0 | 0 | 0 | 0 |
| | - - ——— | | | | | <u> </u> |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 2. N/A | - | | | | | |
| (/ /) | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tot | al B. (Ordin | nary shares) Nil | | |
| | | | (Prefere | ence shares) Nil | | _ |
| | | | (| Other class) Nil | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close conversion Amount at of preceding during the close of the month amount Class and description outstanding month month month 1. N/A 0 0 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Silai | e Option Schemes) | | |
|-------|---|--|---|
| if a | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | · | | |
| • | Total D. (Ordinary shares) | Nil | |
| • | (Preference shares) | Nil | |
| • | (Other class) | Nil | |
| | | | |
| | | | |

| <u> </u> | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------|---------------|---------------------------|--|--------|----|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (4.4. 3333) | | | N/A | N/A |
| | | | Class of shares issuable | Ordina | ry | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (444 3333) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 17/11 | 14/14 |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | pursuant thereto as at close of |
|----|----------------------|-----------------------------|---|-------|---|--|---------------------------------------|
| | Type of Issue | | | | | | the month |
| 5. | Scrip dividend | At price : State currency — | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

ers

| | | For Man | n Board and GEM | l listed issue |
|-----|---|---|--|---|
| | Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable Ordinary (Note 1) | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | N/A | N/A |
| | | Class of shares issuable(Note 1) | | |
| 10. | Other (Please specify) At price: State currency - | Issue and allotment date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | Total E. (Ordinary share (Preference share (Other cla | es) Nil | - - - |
| | | | | |
| To | otal increase / in ordinary shares during the | e month (i.e. Total of A to E): | · | |
| 1 | | | Nil | |

| Total increase / in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|--------|----------------|
| | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu | ied Sh | are Capital"). |

| Damanlan | 2: | | |
|-----------|-----|------|----|
| Remarks (| ΙΙ. | any) | ١: |

Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.